

# AMUNDI FUNDS US BOND - I2 USD

FACTSHEET

Marketing  
Communication

30/11/2025

BOND

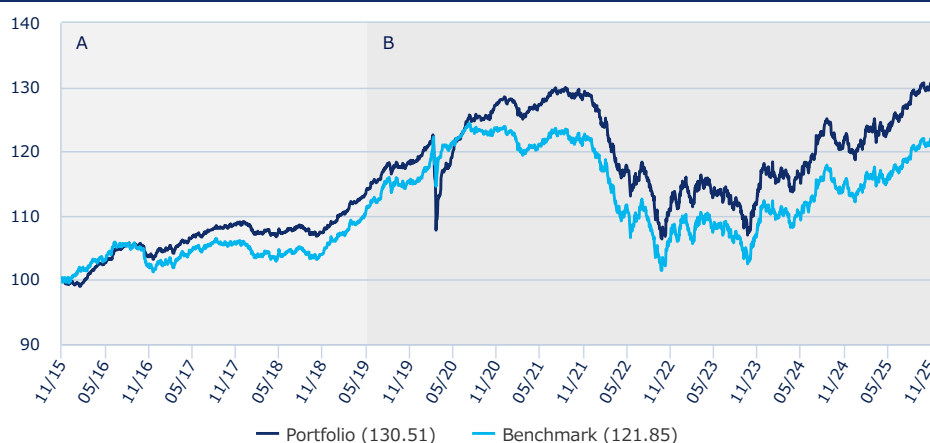
Article 8

## Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to increase the value of your investment and to provide income over the recommended holding period. The Sub-Fund invests mainly in a broad range of U.S. dollar denominated investment grade bonds. The Sub-Fund may also invest up to 25% of its assets in convertible securities, up to 20% in below-investment grade bonds and up to 10% in equities. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit and interest rates). **Benchmark** : The Sub-Fund is actively managed by reference to and seeks to outperform the Bloomberg Barclays US Aggregate Index over the recommended holding period. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the benchmark is expected to be significant. Further, the Sub-Fund has designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund. **Management Process** : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear more creditworthy than their ratings indicate. The investment manager pursues a flexible asset allocation strategy. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

**Returns (Source: Fund Admin) - Past performance does not predict future returns.**

**Performance evolution (rebased to 100) from 28/11/2015 to 28/11/2025\* (Source: Fund Admin)**



A : The Sub-Fund was created to absorb AMUNDI FUNDS II PIONEER U.S. DOLLAR AGGREGATE BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy, managed by the same investment management team, and adopted a fee structure with total ongoing charges higher by more than 5% than those of the Sub-Fund.

B : Performance of the Sub-Fund since the date of its launch

**Rolling performances \* (Source: Fund Admin)**

|           | YTD        | 1 month    | 3 months   | 1 year     | 3 years    | 5 years    | 10 years   | Since      |
|-----------|------------|------------|------------|------------|------------|------------|------------|------------|
| Since     | 31/12/2024 | 31/10/2025 | 29/08/2025 | 29/11/2024 | 30/11/2022 | 30/11/2020 | 30/11/2015 | 09/07/2007 |
| Portfolio | 8.60%      | 0.55%      | 2.25%      | 6.75%      | 17.41%     | 2.35%      | 30.44%     | 112.58%    |
| Benchmark | 7.46%      | 0.62%      | 2.35%      | 5.70%      | 14.30%     | -1.52%     | 21.78%     | 81.14%     |
| Spread    | 1.14%      | -0.07%     | -0.11%     | 1.05%      | 3.11%      | 3.87%      | 8.66%      | 31.44%     |

The following information is additional to, and should be read only in conjunction with, the performance data presented above.

**Calendar year performance \* (Source: Fund Admin)**

|           | 2024  | 2023  | 2022    | 2021   | 2020  | 2019  | 2018   | 2017  | 2016  | 2015   |
|-----------|-------|-------|---------|--------|-------|-------|--------|-------|-------|--------|
| Portfolio | 2.09% | 5.98% | -13.71% | 0.18%  | 8.46% | 9.09% | -0.41% | 4.63% | 4.81% | 0.09%  |
| Benchmark | 1.25% | 5.53% | -13.01% | -1.54% | 7.51% | 8.72% | 0.01%  | 3.54% | 2.65% | 0.55%  |
| Spread    | 0.84% | 0.45% | -0.70%  | 1.72%  | 0.95% | 0.37% | -0.43% | 1.08% | 2.16% | -0.46% |

\* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

## Key Information (Source: Amundi)

Net Asset Value (NAV) : **2,896.98 ( USD )**  
NAV and AUM as of : **28/11/2025**  
Assets Under Management (AUM) : **2,396.08 ( million USD )**  
ISIN code : **LU1883851765**  
Bloomberg code : **APUBI2U LX**  
Benchmark : **Bloomberg US Aggregate**  
Morningstar Overall Rating © : **4**  
Morningstar Category © :  
**EAA FUND USD DIVERSIFIED BOND**  
Number of funds in the category : **420**  
Rating date : **31/10/2025**  
Share-class inception date : **07/06/2019**

**Risk Indicator (Source : Fund Admin)**



Lower Risk

Higher Risk

⚠ The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 3 years. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

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## BOND

**Kenneth J. Taubes**

Executive Vice-President, Portfolio Manager

**Bradley Komenda**

Director of Core Fixed Income and Investment Grade Corporates

**Timothy D. Rowe**

Managing Director

**Jonathan Scott**

Director of Multi-Sector Fixed Income

## Sub-Fund Statistics (Source: Bloomberg)

|                       | Portfolio | Benchmark |
|-----------------------|-----------|-----------|
| Duration <sup>1</sup> | 6.18      | 6.03      |
| DTS <sup>2</sup>      | 3.58      | 2.61      |
| Spread <sup>3</sup>   | 75.2      | 29.54     |
| Average Life          | 7         | 8.2       |
| Yield to Maturity     | 4.78      | 4.29      |
| Current yield **      | 4.65      | 3.86      |
| Yield to worst        | 4.73      | 4.27      |
| Average Coupon        | 4.44      | 3.64      |

<sup>1</sup> Effective Duration (Years)<sup>2</sup> Duration Times Spread<sup>3</sup> Option Adjusted Spread<sup>\*\*</sup> The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

## Performance analytics (Source: Fund Admin)

|                        | Inception to date |
|------------------------|-------------------|
| Maximum drawdown       | -18.17%           |
| Recovery period (days) | 1,088             |
| Worst month            | 03/2020           |
| Lowest return          | -6.78%            |
| Best month             | 11/2023           |
| Highest return         | 4.95%             |

## Risk analysis (rolling) (Source: Fund Admin)

|                             | 1 year | 3 years | 5 years | 10 years |
|-----------------------------|--------|---------|---------|----------|
| Portfolio volatility        | 5.05%  | 6.17%   | 5.77%   | 5.25%    |
| Benchmark volatility        | 4.69%  | 5.80%   | 5.68%   | 4.85%    |
| Ex-post Tracking Error      | 0.72%  | 0.80%   | 0.96%   | 2.12%    |
| Portfolio Information ratio | 1.48   | 1.06    | 0.80    | 0.33     |
| Sharpe ratio                | 0.46   | -0.02   | -0.51   | 0.08     |
| Beta                        | 1.07   | 1.06    | 1.00    | 1.00     |

\* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

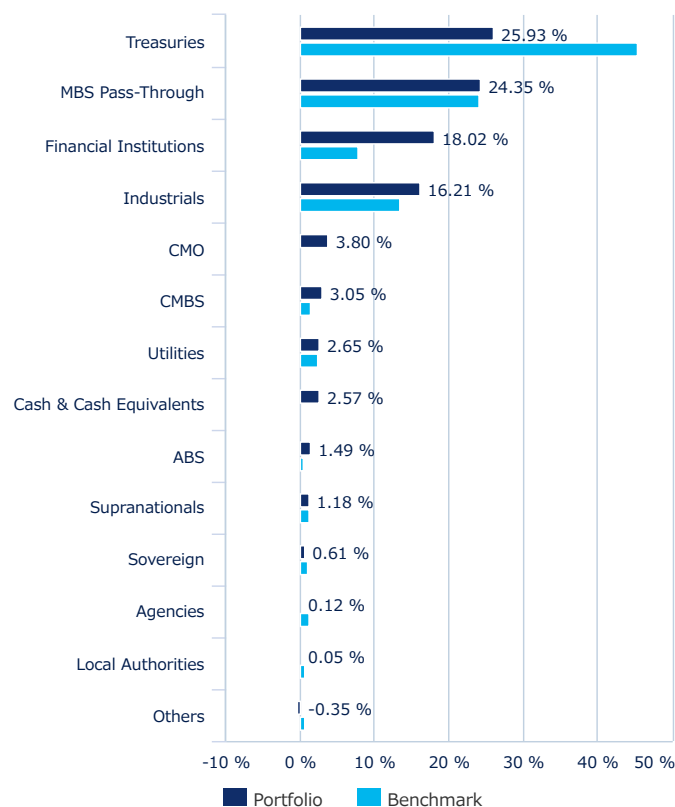
## Sub-Fund Statistics (Source: Amundi)

|                             | Portfolio | Benchmark |
|-----------------------------|-----------|-----------|
| Average Rating <sup>4</sup> | A+        | AA-       |
| Number of Lines             | 1,070     | 19,709    |

<sup>4</sup> Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

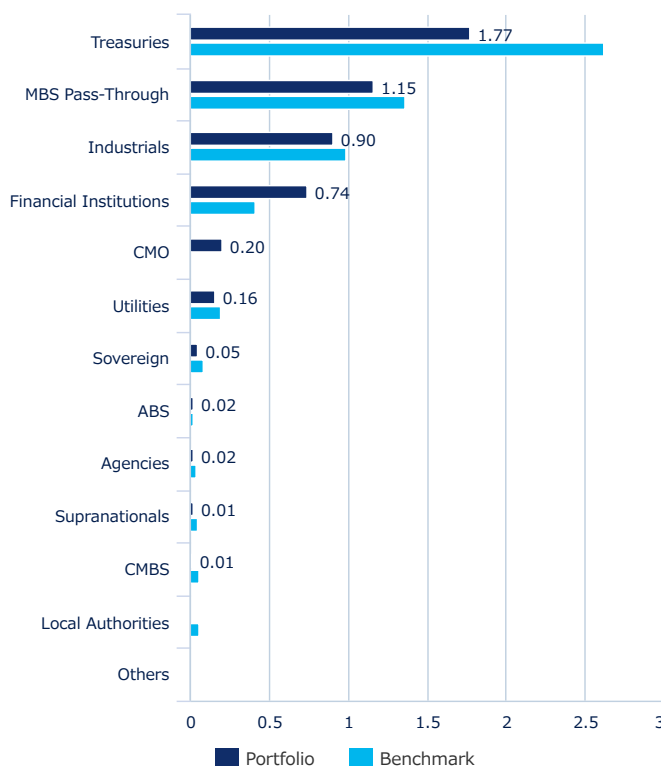
## Portfolio breakdown by issuer (Source: Amundi)

## Exposure Risk (Source: Amundi) \*



\* Futures excluded

## By modified duration \*



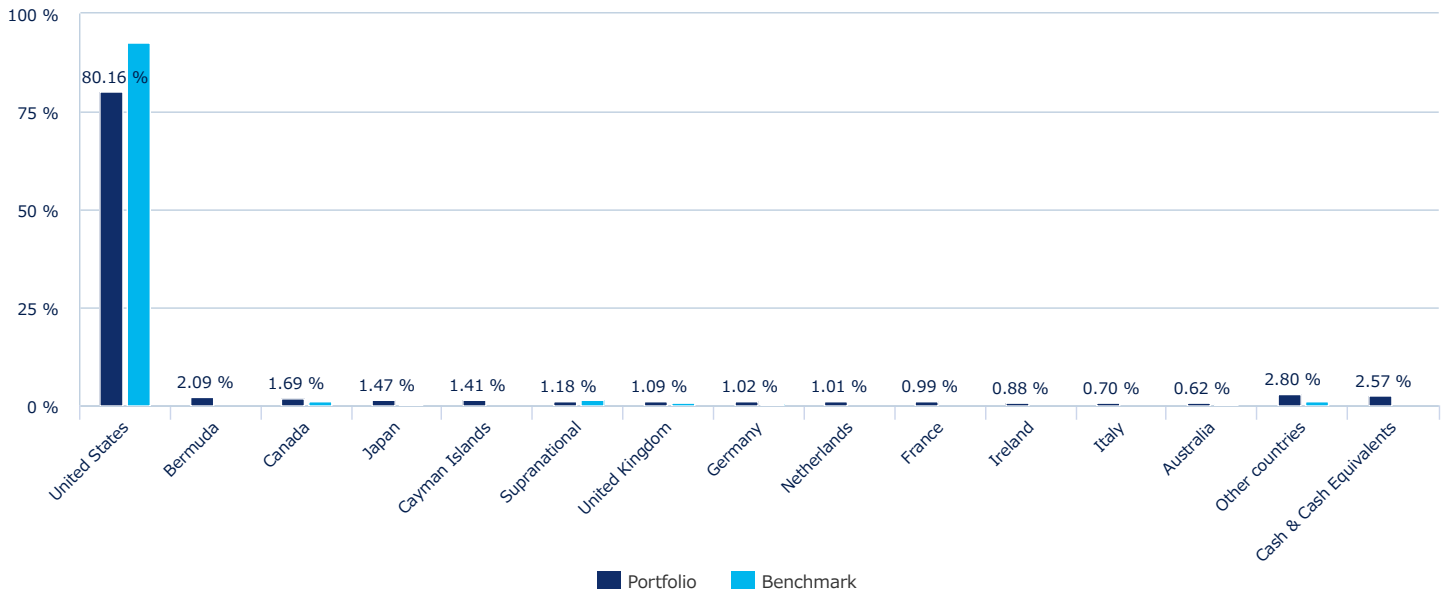
\* Futures excluded

<sup>\*\*</sup> Modified duration: Modified duration (in points) estimates the percentage change of the bond price for a 1% yield change.

## BOND

## Portfolio breakdown by country (Source: Amundi) \*

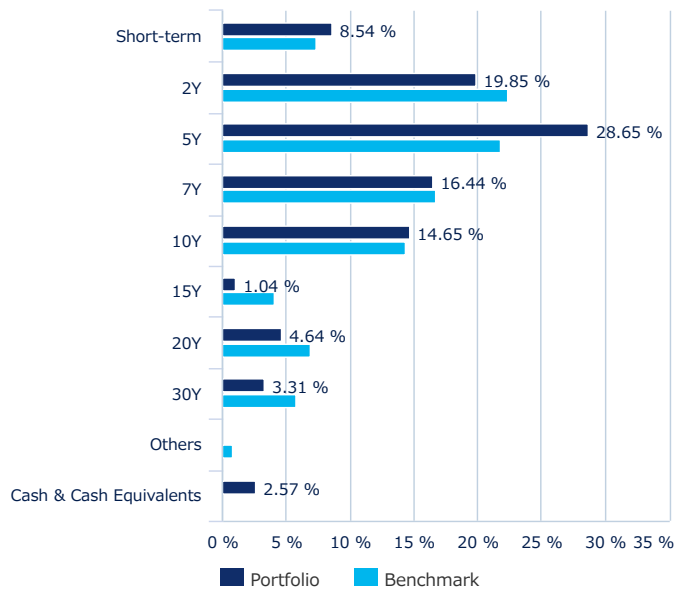
Exposure Risk (Source: Amundi)



\* Futures excluded

## Portfolio breakdown by maturity (Source: Amundi) \*

Exposure Risk (Source: Amundi)

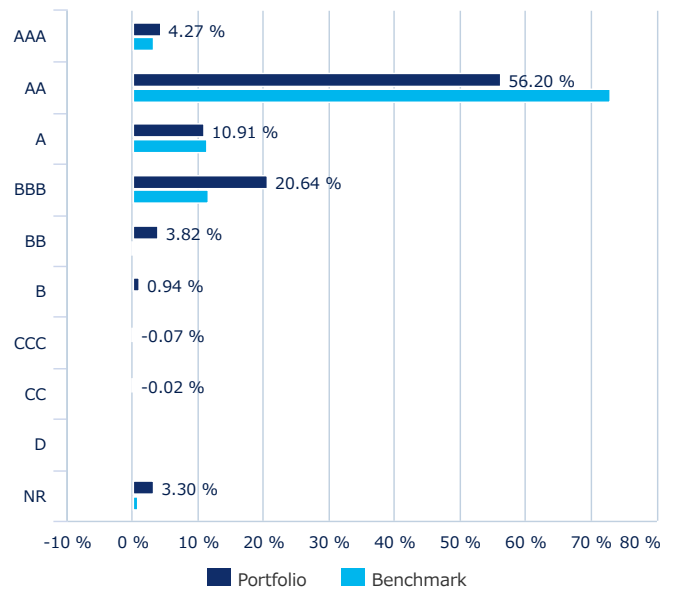


\* Futures excluded

Maturity shall be understood as probable expiry of the credit risk as reflected by the market.

## Portfolio breakdown by credit rating (Source: Amundi) \*

% of assets (Source : Amundi)



\* Median Rating calculated of these agencies: Fitch, Moody's, Standard &amp; Poor's, KBRA and DBRS Morningstar.

## BOND ■

## Breakdown by Issuer Type (Source: Amundi)

|                          | % asset | % of assets (Index) |
|--------------------------|---------|---------------------|
| <b>Main overweights</b>  | -       | -                   |
| Financial Institutions   | 18.01%  | 7.85%               |
| CMO                      | 3.80%   | -                   |
| Industrials              | 16.21%  | 13.46%              |
| CMBS                     | 3.05%   | 1.44%               |
| ABS                      | 1.49%   | 0.45%               |
| <b>Main underweights</b> | -       | -                   |
| Treasuries               | 36.37%  | 45.40%              |
| Agencies                 | 0.12%   | 1.14%               |
| Others                   | -       | 0.74%               |
| Local Authorities        | 0.05%   | 0.68%               |
| Sovereign                | 0.61%   | 1.06%               |

## Top 10 Holdings (Source: Amundi)

|                     | COUNTRIES | PORTFOLIO | BENCHMARK |
|---------------------|-----------|-----------|-----------|
| US TSY 3.125% 05/48 | USA       | 4.57%     | 0.10%     |
| US TSY 3.875% 06/30 | USA       | 2.58%     | 0.23%     |
| US TSY 4.375% 11/28 | USA       | 2.57%     | 0.18%     |
| US TSY 4.125% 10/29 | USA       | 2.53%     | 0.23%     |
| G2SF 5.5 12/25      | USA       | 2.27%     | -         |
| US TSY 4.625% 09/30 | USA       | 2.23%     | 0.13%     |
| US TSY 3.875% 07/30 | USA       | 2.14%     | 0.23%     |
| G2SF 6 12/25        | USA       | 1.88%     | -         |
| US TSY 3.625% 08/30 | USA       | 1.73%     | 0.23%     |
| G2SF 2.5 12/25      | USA       | 1.69%     | -         |

The fund is actively managed; sector allocations will vary over periods and do not reflect a commitment to an investment policy or sector.

## BOND ■

## Information (Source: Amundi)

|                                                             |                                                                   |
|-------------------------------------------------------------|-------------------------------------------------------------------|
| Fund structure                                              | SICAV under Luxembourg law                                        |
| Management Company                                          | Amundi Luxembourg SA                                              |
| Fund manager                                                | Victory Capital Management Inc.                                   |
| Custodian                                                   | CACEIS Bank, Luxembourg Branch                                    |
| Sub-fund launch date                                        | 07/06/2019                                                        |
| Share-class inception date                                  | 07/06/2019                                                        |
| Sub-fund reference currency                                 | EUR                                                               |
| Share-class reference currency                              | USD                                                               |
| Type of shares                                              | Accumulation                                                      |
| ISIN code                                                   | LU1883851765                                                      |
| Reuters code                                                | LP68542531                                                        |
| Bloomberg code                                              | APUBI2U LX                                                        |
| Minimum first subscription / subsequent                     | 5,000,000 USD equivalent of EUR / 1 thousandth(s) of (a) share(s) |
| Frequency of NAV calculation                                | Daily                                                             |
| Dealing times                                               | Orders received each day D day before 2pm CET                     |
| Entry charge (maximum)                                      | 0.00%                                                             |
| Performance fees                                            | No                                                                |
| Exit charge (maximum)                                       | 0.00%                                                             |
| Management fees and other administrative or operating costs | 0.56%                                                             |
| Transaction costs                                           | 0.07%                                                             |
| Conversion charge                                           | 1.00 %                                                            |
| Minimum recommended investment period                       | 3 years                                                           |
| Benchmark index performance record                          | 16/03/2006 : 100.00% BLOOMBERG US AGGREGATE                       |

The costs information in this report may not be exhaustive and the Fund may incur other expenses. For further information on costs, charges and other expenses, please refer to the Prospectus and the PRIIPS KID available at [Amundi.com](https://www.amundi.com).

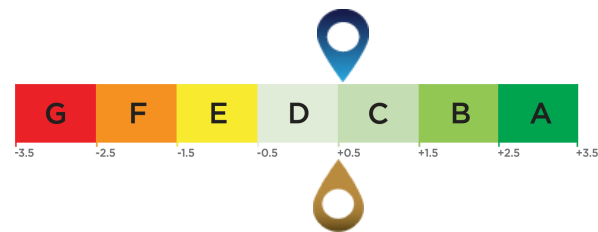
The decision of the investor to invest in the promoted fund should take into account all the characteristics or objectives of the fund. There is no guarantee that ESG considerations will enhance a fund's investment strategy or performance. The funds promoted environmental or social characteristics, but does not have as its objective a sustainable investment. Please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement available on [Amundi](https://www.amundi.com) website. For more product-specific information, please refer to the Prospectus and the Fund's Pre-contractual Document (PCD) available on [Amundi.com](https://www.amundi.com).

BOND

AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: Bloomberg US Aggregate



Investment Portfolio Score: 0.54

ESG Investment Universe Score<sup>1</sup>: 0.48

ESG Coverage (source: Amundi) \*

|                                                     | Portfolio | ESG Investment Universe |
|-----------------------------------------------------|-----------|-------------------------|
| Percentage with an Amundi ESG rating <sup>2</sup>   | 94.87%    | 98.79%                  |
| Percentage that can have an ESG rating <sup>3</sup> | 73.69%    | 73.27%                  |

\* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities: "E" for Environment (energy and gas consumption levels, water and waste management, etc.). "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.). "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

ESG Rating

**The issuer's ESG rating:** each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

**ESG rating of the investment universe and the portfolio:** the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy<sup>4</sup>, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar © Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score. © 2025 Morningstar. All rights reserved. The information contained here: (1) is owned by Morningstar and / or its content providers; (2) may not be reproduced or redistributed; and (3) are not guaranteed to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from the use of this information. Past performance is no guarantee of future results. For more information on the Morningstar Rating, please see their website [www.morningstar.com](http://www.morningstar.com).

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- CPR Invest is CPR Asset Management, 91-93 Boulevard Pasteur, 75015 Paris, France;
- KBI Funds ICAV and Amundi Fund Solutions ICAV is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, Ireland.

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A summary of information about investors' rights and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

Investment involves risk. Investment return and the principal value of an investment in the Funds or other investment product may go up or down and may result in the loss of the amount originally invested. The decision of an investor to invest in the Funds should take into account all the characteristics or objectives of the Funds. **Past performance does not predict future results.** All investors should seek professional advice prior to any investment decision, in order to determine the risks associated with the investment and its suitability. It is the responsibility of investors to read the legal documents in force in particular the current prospectus for each Fund. Subscriptions in the Funds will only be accepted on the basis of their latest prospectus in English or in local language in EU countries of registration, and/or the Key Investor Information Document / Key Information Document ("KIID"/ "KID" available in local language in EU countries of registration) which, together with the latest annual and semi-annual reports may be obtained, free of charge, at the registered office of Amundi Luxembourg S.A. or at [www.amundi.lu](http://www.amundi.lu). In Italy, this documentation is available at [www.amundi.it](http://www.amundi.it). In Ireland, this documentation is available at [www.amundi.ie](http://www.amundi.ie) or, for KBI Funds ICAV, at [www.kbiglobalinvestors.com](http://www.kbiglobalinvestors.com). Information relating to costs and charges of the Funds may be obtained from the KIID/KID.

The performance data do not take account of the commissions and costs incurred on the issue and redemption of units/shares of the Funds.

Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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For Funds recognised under OFR: UK investors should consider getting financial advice before deciding to invest in a Fund, see the prospectus of the Fund for more information and be aware that: (i) each Fund is authorised overseas, but not in the UK; (ii) the protections afforded by and the rules of, the UK regulatory system, generally will not apply to an investment in a Fund, including the Financial Ombudsman Service ("FOS"), and as such UK investors may not be able to seek redress from the FOS for a complaint related to a Fund, its operator and/or its depositary; and (iii) compensation for any claims for losses suffered as a result of the operator and/or the depositary of a Fund being unable to meet its/their liabilities to UK investors, are unlikely to be covered under the UK Financial Services Compensation Scheme.

For Funds recognised under the TPMR: Potential investors in the UK should be aware that none of the protections afforded by the UK regulatory system will apply to an investment in a Fund and that compensation will not be available under the UK Financial Services Compensation Scheme.

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In **France**, a free prospectus is available from Amundi Asset Management, 91-93 boulevard Pasteur -75015 Paris - France - 437 574 452 RCS Paris France or from the centralisateur of the Funds which in the case of Amundi Funds, Amundi Index Solutions and CPR Invest SICAV is CACEIS Bank SA, 1-3 place Valhubert, 75013 Paris and in the case of First Eagle Amundi SICAV is Société Générale, 29 Boulevard Haussmann, 75008 Paris.

In **Germany**, for additional information on the Fund, a free prospectus may be requested from Amundi Deutschland GmbH, Arnulfstr. 124-126 80636 Munich, Germany (Tel. +49.89.99.226.0). The information and paying agent for Amundi Fund Solutions ICAV is Marcard Stein & CO AG, Ballindamm 36, 20095 Hamburg, Germany.

## BOND

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