

## Key Investor Information

This document provides you with key investor information about this Sub-Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Sub-Fund. You are advised to read it so you can make an informed decision about whether to invest.

# AMUNDI SOLUZIONI ITALIA - OBBLIGAZIONARIO RENDIMENTO PLUS 01/2025 - E EUR

## A Sub-Fund of AMUNDI SOLUZIONI ITALIA

ISIN code: (A) LU2247578326

Management Company: Amundi SGR S.p.A

### Objectives and Investment Policy

The objective of this Sub-Fund is to achieve capital appreciation over the recommended holding period by investing in a mixed portfolio of:

- Convertible bonds that are Investment Grade or (up to 70% of its assets) sub-Investment Grade, either issued by companies based anywhere in the world, including Emerging Markets, or exchangeable for equities of these companies;
- Other types of government and corporate bonds (including, but not limited to, subordinated bonds, senior bonds, preferred securities and perpetual bonds);
- Euro-denominated money market instruments and cash.

The maturity or call date of the bonds will generally be compatible with the Sub-Fund's Maturity Date. The Sub-Fund may invest up to 20% of its assets in callable bonds maturing after the Maturity Date provided they have a first call date before the Sub-Fund's Maturity Date.

The Sub-Fund may use derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure to various assets, markets or income streams.

The Sub-Fund may also invest in units or shares of UCIs.

The Sub-Fund will aim to achieve a broad diversification until Maturity Date.

The Sub-Fund aims to dispose of equities arising on a conversion of convertible bonds however may temporarily hold equities until such assets are realised.

The Sub-Fund shall reinvest proceeds received by the realisation of assets by disposal, or otherwise, in accordance with the investment policy of the Sub-Fund. However, with effect from the first anniversary of the launch of the Sub-Fund or at the end of any period of six (6) months thereafter, if the proceeds reinvested in money market instruments or cash exceed 15% of the Sub-Fund's assets at that date, the Sub-Fund may redeem the pro rata equivalent amount of its issued Units outstanding on that date.

**Benchmark :** The Sub-Fund is actively managed and is not managed in reference to a benchmark.

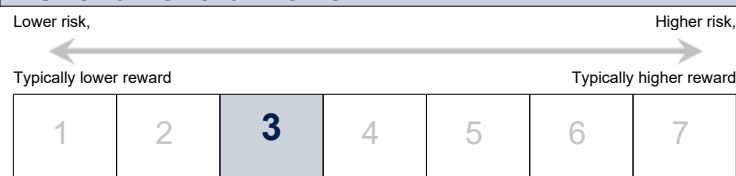
The Sub-Fund integrates Sustainability Factors in its investment process and takes into account principal adverse impacts of investment decisions on Sustainability Factors as outlined in more detail in section "Sustainable Investment" of the Prospectus.

The initial subscription period of the Sub-Fund will end on 15th February 2021. The Sub-Fund matures on 29th January 2025 (the "Maturity Date") when the Sub-Fund will be liquidated and the net proceeds of liquidation will be distributed among unitholders.

This is a non-distributing unit class. Investment income is re-invested. Investors may sell on demand fortnightly on the 15th (or the next following business day if the 15th is not a business day) or the last business day of each calendar month.

The minimum recommended holding term is 4years.

### Risk and Reward Profile



The above risk indicator ranks potential risk and reward and is consistent with the risk limits set for the Sub-Fund.

Historical data may not be a reliable indication for the future.

Risk category shown is not guaranteed and may shift over time.

The lowest category does not mean 'risk free'.

Your initial investment does not benefit from any guarantee or protection.

For un-hedged currency classes, exchange rate movements may affect the risk indicator where the currency of the underlying investments differs from the currency of the unit class.

Important risks materially relevant to the Sub-Fund which are not adequately captured by the indicator:

- Credit risk: represents the risks associated with an issuer's sudden downgrading of its signature's quality or its default.
- Liquidity risk: in case of low trading volume on financial markets, any buy or sell trade on these markets may lead to important market variations/fluctuations that may impact your portfolio valuation.
- Counterparty risk: represents the risk of default of a market participant to fulfil its contractual obligations vis-à-vis your portfolio.
- Operational risk: this is the risk of default or error within the different service providers involved in managing and valuing your portfolio.
- Emerging Markets risk : Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries.

The occurrence of any of these risks may have an impact on the net asset value of your portfolio.

## Charges

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
<b>Entry charge</b>	2.00%
<b>Exit charge</b>	None
<b>Conversion charge</b>	None
This is the maximum that might be taken out of your money before the proceeds of your investment are paid out.	
Charges taken from the Sub-Fund over a year	
<b>Ongoing charges</b>	0.69%
Charges taken from the Sub-Fund under certain specific conditions	
<b>Performance fee</b>	The performance fee is 15% charged for performance above the hurdle rate of compounded value from launch date to maturity date of 1.5% + the annualised Yield to Maturity of the BTP 0,35% 01/02/2025 (ISIN: IT0005386245) recorded on the last Business Day of the Subscription Period using the close of business price.
	Over the last accounting year, a performance fee of 0.00% was charged.

The **entry** and **conversion charges** shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser.

The **ongoing charges** figure is based on expenses for the current year. This figure may vary from year to year. It excludes:

- Performance fees
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking.

The ongoing charges displayed are estimated as this unit class was recently launched. For each accounting period, the Sub-Fund's annual report will display the exact amount.

The calculation of the performance fee applies on each valuation day in accordance with the terms and conditions described in the prospectus. The comparison of the net assets of the unit and the performance hurdle (as defined in the prospectus) is carried out over a performance period from the Launch Date (as defined in the prospectus) to the Maturity Date. The performance fee represents 15% of the outperformance of the unit over its performance hurdle or, where the performance hurdle declines, the positive performance of the unit during the performance period. Where the return of the unit is negative over the performance period, no performance fee is paid.

Performance fee accruals will be paid to the Management Company at Maturity Date.

For more information about charges, please see charges paragraph of the prospectus of the UCITS, which is available at: [www.amundi.it](http://www.amundi.it).

## Past Performance

*The Sub-Fund does not yet have performance data for one complete calendar year to display a graph of past performance.*

The chart has a limited value as a guide to future performance.

Sub-Fund inception: 2021.

Unit class launch: 2021.

The reference currency is the Euro.

## Practical Information

Name of the depositary: SOCIETE GENERALE LUXEMBOURG.

Further information about the UCITS (prospectus, periodical reports) can be obtained in English, free of charge, at the following address: Amundi SGR S.p.A., Via Cernaia 8/10, 20121 Milan, Italy.

The details of the up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits are available by means of the following website: [https://www.amundi.it/investitori\\_privati/Common-Content/Amundi-Italia/Footer/Informazioni-societarie/Informazioni-societarie](https://www.amundi.it/investitori_privati/Common-Content/Amundi-Italia/Footer/Informazioni-societarie/Informazioni-societarie) and a paper copy will be made available free of charge upon request.

Other practical information (e.g. latest net asset value) can be obtained on the internet site [www.amundi.it](http://www.amundi.it).

The UCITS contains a large number of other Sub-Funds and other classes which are described in the prospectus. Conversion into units of another Sub-Fund of the UCITS may be made, subject to the conditions of the prospectus.

Each Sub-Fund corresponds to a distinct part of the assets and liabilities of the UCITS. As a consequence, the assets of each Sub-Fund are exclusively available to satisfy the rights of investors in relation to that Sub-Fund and the right of creditors whose claims have arisen in connection with the creation, the operation or the liquidation of that Sub-Fund.

This document describes a Sub-Fund of the UCITS. The prospectus and periodical reports are prepared for the entire UCITS named at the beginning of this document.

The Luxembourg tax legislation applying to the UCITS may have an impact on the investor's personal tax position.

Amundi SGR S.p.A may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the UCITS.

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This UCITS is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier, Luxembourg ([www.cssf.lu](http://www.cssf.lu)).

Amundi SGR S.p.A is authorised in Italy and is regulated by the Bank of Italy and Consob (Commissione Nazionale per le Società e la Borsa).

This key investor information is accurate as at June 30, 2022.