

LFS SICAV
Société d'Investissement à Capital Variable
Registered office : 60, avenue J.-F. Kennedy, L-1855 Luxembourg – Grand Duchy of
Luxembourg
R.C.S Luxembourg B 137.309
(the “**Company**”)

2 October 2024

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUND
LFS SICAV – STRATEGIEFONDS UNTERNEHMENSANLEIHEN (the "Sub-Fund")

The board of directors of the Company (the “**Board**”) hereby informs the shareholders of the Sub-Fund (the “**Shareholders**”) of the following:

The Board has resolved pursuant to Article 15 of the Company's articles of incorporation and in accordance with the provisions of the prospectus of the Company (the “**Prospectus**”) and in particular section “*Liquidation and Merge*” of the Prospectus to liquidate the Sub-Fund as of **October 11, 2024**, as the assets of the Sub-Fund are below 40 million EUR which is considered by the Board as below the minimum level of assets for the Sub-Fund to be operated in an economically efficient manner.

Please note that any fees or costs incurred within the context of the liquidation will be borne by the Management Company.

Furthermore, the Board has decided to suspend the issue and conversion of shares within the Sub-Fund as from the date of this notice.

Redemption of the shares of the Sub-Fund will be suspended as from October 9, 2024 2:30 p.m. (Luxembourg time).

Please note that as of October 11, 2024, the Sub-Fund will commence the orderly disposal of its investments. As a result, the Sub-Fund's relevant investment objective, policy and restrictions may not be observed anymore.

Following the disposal of the underlying assets of the Sub-Fund, the board of directors will fully reimburse Shareholders, based on the NAV of October 18, 2024 and within five (5) business days of this NAV as published on October 21, 2024.

Proceeds which could not be distributed to the Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg, from where they can claim them at any time within 30 years, after which they will become the property of the state.

This liquidation might affect the tax status of your investment. We therefore recommend that the Shareholders seek independent professional advice in these matters.

Terms not defined in this notice have the same meaning as in the Prospectus.

Should you require further information, please contact Amundi Client Services at www.amundi.com.

For **LFS SICAV**
The Board