

Paris, October 16th, 2024

Dear Sir/Madam,

Thank you for including in your portfolio one or more shares of the Amundi Prime Global sub-fund.

Your sub-fund will be absorbed on November 22, 2024 by the Amundi Prime Global UCITS ETF sub-fund, a sub-fund of the Amundi ETF Irish Collective Asset Management Vehicle, or ICAV. In concrete terms, this means that you will now hold shares in Amundi Prime Global UCITS ETF sub-fund to replace your shares in the Amundi Prime Global.

The details of this operation are explained in the attached document entitled "Notice to Shareholders: Amundi Prime Global". This notice, which has been approved by the CSSF, provides all the information required for these operations by the regulations in force. This full and accurate document allows you to familiarize yourself with the potential implications of this operation for your investment. We therefore recommend that you read it carefully.

Your usual financial adviser will be glad to provide any additional information you may require.

For further information, please contact client services on (+352) 4212030 or via e-mail at info_de@amundi.com.

Yours faithfully,

AMUNDI ASSET MANAGEMENT

Benoit Sorel

Director – ETF, Indexing & Smart Beta

Amundi Index Solutions
Société d'investissement à capital variable
Registered Office: 5, allée Scheffer, L-2520 Luxembourg,
Grand Duchy of Luxembourg
R.C.S. Luxembourg B206810
(the "**Company**")

Luxembourg, October 16th, 2024

NOTICE TO SHAREHOLDERS: Amundi Prime Global

Proposed Merger of "Amundi Prime Global" (the "Absorbed Sub-Fund") into "Amundi Prime Global UCITS ETF" (the "Receiving Sub-Fund")

What this notice includes:

- **Explanatory letter** of the proposed merger
 - **Appendix I:** Key differences and similarities between the Absorbed Sub-Fund and the Receiving Sub-Fund
 - **Appendix II:** Comparison of the features of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund
 - **Appendix III:** Timeline for the proposed merger
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Dear Shareholder,

As part of the ongoing review of the product range competitiveness and client interest assessment, it has been decided to proceed with the merger between:

(1) **Amundi Prime Global**, a sub-fund of the Company in which you own shares (the “**Absorbed Sub-Fund**”),

and

(2) **Amundi Prime Global UCITS ETF**, a sub-fund of Amundi ETF ICAV, an Irish UCITS (the “**Receiving UCITS**”) established as an umbrella fund with segregated liability between its sub-funds under the Irish Collective Asset-management Vehicles Act 2015, having its registered office at One George's Quay Plaza, George's Quay, Dublin 2, Ireland, registered under the laws of Ireland with number C461194 (the “**Receiving Sub-Fund**”);

(the “**Merger**”).

The Absorbed Sub-Fund and the Receiving Sub-Fund will hereinafter be together referred to as the “**Merging Sub-Funds**” (individually, a “**Merging Sub-Fund**”).

This notice is issued and sent to you to provide appropriate and accurate information on the Merger to enable you to make an informed judgement of the impact of the Merger on your investment.

Please note that the Merger will be processed automatically on the date indicated in Appendix III (the “**Merger Effective Date**”). It is not subject to your prior approval, vote or consent.

If you do not wish to participate to the Merger however, you can request the redemption or the conversion of your shares in the Absorbed Sub-Fund in accordance with paragraph C. of this notice. Otherwise, your shares in the Absorbed Sub-Fund will automatically be converted into shares of the Receiving Sub-Fund of which you will become shareholder as from the Merger Effective Date in accordance with the terms and conditions of this notice.

Please take a moment to review the important information below. Should you have any question with respect to this notice or the Merger, please contact your financial advisor. Alternatively, you may also contact the management company by mail sent at:

Amundi Luxembourg S.A.
5, Allée Scheffer,
L-2520 Luxembourg
Grand Duchy of Luxembourg

The prospectus and Key Information Documents, articles of association as well as the annual and semi-annual reports may be obtained free of charge from the Swiss Representative.

The Swiss Representative
CACEIS (Switzerland) SA
Route de Signy, 35
CH-1260 Nyon / VD, Switzerland

The Swiss Paying Agent
CACEIS Bank, Montrouge, succursale de Nyon / Switzerland
Route de Signy, 35
CH-1260 Nyon / VD, Switzerland

We draw your attention to the fact that, if you wish to participate in the Merger described below, as from the Merger Effective Date, any question or dispute relating to your rights and obligations as a shareholder of the Amundi ETF ICAV will be subject to the rules and jurisdiction of the Irish courts.

Yours faithfully,

The Board of directors of the Company

A. Comparison between the Absorbed Sub-Fund and the Receiving Sub-Fund and impact on shareholders

The Absorbed Sub-Fund and the Receiving Sub-Fund both are compartments of undertakings for collective investment in transferable securities (UCITS) of Amundi group. Although they are not domiciled in the same European jurisdiction and, therefore, are not supervised by the same regulatory authority, the Absorbed Sub-Fund and the Receiving Sub-Fund both are subject to European Union harmonised UCITS legislation and offer similar protection to investors. The Receiving UCITS and the Company both exist under a form of public limited company qualifying as an investment company with variable capital and generally offer similar shareholders rights to their respective shareholders.

As further detailed in Appendix I, the Merging Sub-Funds share similar key features, including target asset class(es), management process, geographic exposure, and tracked index, but differ in some respect notably in terms of service providers and management companies. Both Merging Sub-Funds seek to provide exposure to the performance of large and mid-cap markets across developed countries.

It should also be noted that the Receiving Sub-Fund has adopted the International Central Securities Depository ("ICSD") settlement structure for the settlement of trading in its shares. Under the ICSD settlement structure, the aggregate holdings of all investors will be evidenced by a global share certificate and the sole registered holder of all shares in the Receiving Sub-Fund will be a nominee of the common depository. Under the ICSD settlement structure, investors who are not participants in the ICSD will need to use a broker, nominee, custodian bank or other intermediary which is a participant in the ICSD settlement structure to trade and settle shares. The chain of beneficial ownership in the ICSD settlement structure may therefore be similar to existing nominee arrangements under the settlement model adopted by the Absorbed Sub-Fund.

Shareholders in the Absorbed Sub-Fund should benefit from the increased investment capacity in the Receiving Sub-Fund and the economies of scale this Merger should allow to achieve, while getting exposure to the same target asset class(es).

	Absorbed Sub-Fund	Receiving Sub-Fund
UCITS home Member State	Luxembourg	Ireland
UCITS supervisory authority	<i>Commission de Surveillance du Secteur Financier (CSSF)</i>	Central Bank of Ireland (CBI)
Legal form	<i>Société d'investissement à capital variable (SICAV)</i>	Irish Collective Asset-management Vehicle (ICAV)
Index	Solactive GBS Developed Markets Large & Mid Cap USD Index Net TR (the " Index ")	
Investment Objective	The Absorbed Sub-Fund is a passively managed index-tracking fund. The Absorbed Sub-Fund's investment objective is to track the performance of the Index, denominated in US Dollars and representative of representative of the large and mid-cap markets across developed countries, while minimizing the tracking error between the net asset value of the sub-fund and the performance of the Index (the " Tracking Error ").	The Receiving Sub-Fund is a passively managed index-tracking fund. The Receiving Sub-Fund's investment objective is to track the performance of the Index. In normal market conditions, it is anticipated that the Receiving Sub-Fund will track the performance of the Index with a tracking error of up to 1% (the " Tracking Error ").

	The anticipated level of the Tracking Error under normal market conditions is expected to be up to 1%.	
Investment Policy	Direct replication as further described in the respective prospectus of each Merging Sub-Fund. For additional information, please refer to Appendix I.	

Appendix I to this notice provides additional information on the key similarities and differences between the Absorbed Sub-Fund and the Receiving Sub-Fund. Shareholders are also invited to carefully read the description of the Receiving Sub-Fund in its prospectus and relevant key (investors) information document (K(I)ID), which will be available on the following website: www.amundiETF.com.

The Merger of the Absorbed Sub-Fund into the Receiving Sub-Fund may have tax consequences for certain shareholders. Shareholders should consult their professional advisers about the consequences of this Merger on their individual tax position.

B. Portfolio Rebalancing

No rebalancing of the Absorbed Sub-Fund's portfolio will be required before the Merger.

C. Terms and Conditions of the Merger

On the Merger Effective Date, all the assets and liabilities of the Absorbed Sub-Fund will be transferred to the Receiving Sub-Fund and shareholders of the Absorbed Sub-Fund who have not requested the redemption or the conversion of their shares in the Absorbed Sub-Fund in accordance with this paragraph C. will automatically receive registered shares of the relevant share class in the Receiving Sub-Fund and, if applicable, a residual cash payment. As from that date, such shareholders will acquire rights as shareholders of the Receiving Sub-Fund and will thus participate in any increase or decrease in the net asset value of the Receiving Sub-Fund.

The Merger exchange ratio will be calculated on the Merger Effective Date by dividing the net asset value per share of the relevant share class of the Absorbed Sub-Fund dated as at the Last Valuation Date (as defined in Appendix III) by the net asset value per share of the shares of the corresponding share class of the Receiving Sub-Fund.

The Receiving Sub-Fund share classes will be specifically activated to effect the exchange with the corresponding share classes of the Absorbed Sub-Fund. For each share of the relevant share class of the Absorbed Sub-Fund held, shareholders will receive a share of the relevant share class of the Receiving Sub-Fund.

Any accrued income in the Absorbed Sub-Fund will be included in the final net asset value of the Absorbed Sub-Fund and accounted for in the net asset value of the relevant share class of the Receiving Sub-Fund after the Merger Effective Date.

Appendix II to this notice provides a detailed comparison of the features of the share class of the Absorbed Sub-Fund and the corresponding share class of the Receiving Sub-Fund, which shareholders are invited to read carefully.

The cost of the Merger will be fully supported by the management company of the Receiving Sub-Fund.

In order to optimise the operational implementation of the Merger, no subscription, conversion and/or redemption orders relating to shares of the Absorbed Sub-Fund on the primary market will be accepted after the "Cut-Off Point" (as such term is defined in Appendix III). Orders received on the primary market after the Cut-Off Point will be rejected.

In addition, subscription, conversion and redemption of shares within the Receiving Sub-Fund will be temporarily suspended on the Merger Effective Date. Any subscription, conversion or redemption request on the primary market received by the Receiving UCITS, the Receiving UCITS' management

company, the Distribution, Paying or Information Agent, for an execution on the Merger Effective Date will be executed on the following valuation day.

Shareholders who do not agree with the terms and conditions of this Merger have the right to redeem or convert their shares at any time free of charges (excluding redemption fees charged by the Absorbed Sub-Fund to cover divestment fees and except for the fees acquired by the Absorbed Sub-Fund to prevent dilution of shareholders investment) from the date of this notice until the “**Cut-Off Point**” as set out in Appendix III.

Nevertheless, placing an order on the secondary market will trigger costs over which the management company of the Absorbed Sub-Fund has no influence. Please note that shares that are purchased on the secondary market cannot generally be sold back directly to the Absorbed Sub-Fund. As a result, investors operating on the secondary market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the management company of the Absorbed Sub-Fund has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.

Such a redemption would be subject to the ordinary rules of taxation applicable to capital gains on the sale of transferable securities.

The Merger will be binding on all the shareholders of the Absorbed Sub-Fund who have not exercised their right to request the redemption or the conversion of their shares within the timeframe set out above. The Absorbed Sub-Fund will cease to exist on the Merger Effective Date and its shares will be cancelled.

D. Documentation

The following documents are at the disposal of shareholders for inspection and for copies free of charge during normal business hours at the registered office of the Absorbed Sub-Fund:

- the common terms of Merger;
 - the latest prospectus and K(I)ID of the Absorbed Sub-Fund and the Receiving Sub-Fund;
 - copy of the merger report prepared by the auditor;
 - copy of the statement related to the Merger issued by the depositary of each of the Absorbed Sub-Fund and the Receiving Sub-Fund.
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APPENDIX I

Key Differences and Similarities between the Absorbed Sub-Fund and the Receiving Sub-Fund

The following table presents the main features and differences between the Absorbed and Receiving Sub-Funds. Appendix II provides a comparison of the features of the merging share class(es) of the Absorbed Sub-Fund and the corresponding receiving share class(es) of the Receiving Sub-Fund.

Unless stated otherwise, terms in this document shall have the same meaning as in the prospectus of the Company or the Receiving UCITS. Information that crosses both columns is information that is the same for both sub-funds.

	Absorbed Sub-Fund	Receiving Sub-Fund
Sub-Fund Name	Amundi Prime Global	Amundi Prime Global UCITS ETF
UCITS Name and Legal Form	Amundi Index Solutions <i>Société d'investissement à capital variable</i>	Amundi ETF ICAV Irish Collective Asset Management Vehicle and umbrella fund with segregated liability between sub-funds
UCITS supervisory authority	Commission de Surveillance du Secteur Financier (“ CSSF ”)	Central Bank of Ireland (“ CBI ”)
Management Company	Amundi Luxembourg S.A.	Amundi Ireland Limited
Investment Manager	Amundi Asset Management S.A.S.	
Reference Currency of the Sub-Fund	USD	
Investment Objective	<p>The Absorbed Sub-Fund is a passively managed index-tracking fund.</p> <p>The Absorbed Sub-Fund’s investment objective is to track the performance of the Index, denominated in US Dollars and representative of representative of the large and mid-cap markets across developed countries, while minimizing the tracking error between the net asset value of the sub-fund and the performance of the Index (the “Tracking Error”).</p>	<p>The Receiving Sub-Fund is a passively managed index-tracking fund.</p> <p>The Receiving Sub-Fund's investment objective is to track the performance of the Solactive GBS Developed Markets Large & Mid Cap USD Index Net TR.</p> <p>In normal market conditions, it is anticipated that the Receiving Sub-Fund will track the performance of the Index with a tracking error of up to 1%.</p>

	The anticipated level of the Tracking Error under normal market conditions is expected to be up to 1%.	
Management Process	<p>The Absorbed Sub-Fund seeks to achieve its objective via a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets representing the Index constituents in a proportion extremely close to their proportion in the Index.</p> <p>The Absorbed Sub-Fund takes into account principal adverse impacts of investments on sustainability factors in its investment process as outlined in more detail in section "Sustainable Investing" of its prospectus and will not hold any securities of companies involved in the production or sale of controversial weapons as defined in "Replication Methods" of the prospectus.</p> <p>The Absorbed Sub-Fund does not integrate a consideration of environmentally sustainable economic activities (as prescribed in the Taxonomy Regulation) in its management process. Therefore, for the purpose of the Taxonomy Regulation, it should be noted that the investments underlying the Absorbed Sub-Fund do not take into account the EU criteria for environmentally sustainable economic activities.</p>	<p>The Receiving Sub-Fund is managed according to a passive approach and the exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets representing the Index constituents in a proportion extremely close to their proportion in the Index as further described in the prospectus. With the exception of permitted investments in OTC option and swap financial derivative instruments (as further described in the prospectus) and cash, the Receiving Sub-Fund's investments will be equity and equity-linked instruments which will be listed and traded on Regulated Markets.</p> <p>The Receiving Sub-Fund integrates consideration of certain sustainability risks by excluding the securities of companies involved in the production or sale of controversial weapons as defined in the prospectus.</p> <p>The Receiving Sub-Fund does not promote environmental or social characteristics and does not have sustainable investment as its objective. Therefore, the Receiving Sub-Fund discloses under Article 6 of SFDR.</p>
Benchmark Index	Solactive GBS Developed Markets Large & Mid Cap USD Index Net TR (the "Index")	
Index description	<p>The Index is a broad global equity index representative of the large and mid-cap markets across 23 developed countries as defined by Solactive (the "Index Provider"), covering approximately the largest 85% of the free-float market capitalization in the developed markets.</p> <p>More information about the composition of the Index and its operating rules are available in the Index Provider's website. The Index value is available via Bloomberg (SDMLMCUN)</p> <p>The Index is a Net Total Return Index: dividends net of tax paid by the index constituents are included in the Index return.</p>	
Index Administrator	Solactive	
SFDR Classification	Article 6	

Profile of Typical Investor	The Absorbed Sub-Fund is dedicated to both retail and institutional investors wishing to have a long term core exposure to the performance of developed countries' equities markets.	The Receiving Sub-Fund is designed for investors who understand the risks of the Receiving Sub-Fund and plan to invest for at least 5 years. The Receiving Sub-Fund may appeal to investors who: <ul style="list-style-type: none"> - are interested in investment growth in the long term - are looking to replicate the performance of the Index while accepting its associated risks and volatility
Risk Profile	Among the different risks described in the prospectus, the Absorbed Sub-Fund is more specifically exposed to the following risks: Currency, Derivatives, Equity, Index replication, Investment fund, Management, Market, Sustainability, Use of techniques and Instruments, Listing market liquidity (ETF share class), Counterparty, Liquidity, Operational, Standard practices.	Among the various risks described in the prospectus, the Receiving Sub-Fund is more specifically exposed to the following risks: <ul style="list-style-type: none"> - Risks relating to ordinary market conditions: Currency, Derivatives Equity, Index replication, Listing market liquidity, Investment fund, Management, Market, Use of techniques and instruments, Sustainability - Risks relating to unusual market conditions: Counterparty, Liquidity, Operational, Standard practices
Risk Management Method	Commitment	
SRI	4	
Transaction Cut-Off	Transaction deadline for share classes denominated as "UCITS ETF" is 18:30 CET on the first Business Day prior to the relevant Transaction Day.	17:00 CET on the first Business Day prior to the relevant Transaction Day; each Business Day will be a Transaction Day.
Transaction days	<p>A Business Day is each weekday other than New Year's Day, Good Friday, Easter Monday, 1 May (Labour Day), Christmas Day and 26 December (or such other day as the Directors of the Company may from time to time determine subject to Shareholder notice).</p> <p>A Transaction day is a Business Day on which the received and accepted orders for subscription, redemption and/or conversion requests can be processed by the Registrar Agent acting on behalf of the Company.</p>	<p>A Business Day is each weekday other than New Year's Day, Good Friday, Easter Monday, 1 May (Labour Day), Christmas Day and 26 December (or such other day as the Directors may from time to time determine subject to advance Shareholder notice).</p> <p>Each Business Day will be a Transaction Day, however Business Days when, in the sole determination of the Investment Manager, markets on which the Receiving Sub-Fund's Investments are listed or traded, or markets relevant to the Index are closed and as a result of which a substantial portion of the Index may not be traded, shall not be Transaction Days. The days which are not Transaction Days for the current year are available on https://www.amundi.ie. The Directors of the Receiving UCITS may determine such other day(s)</p>

		to be Transaction Days from time to time where notified in advance to all shareholders.
Redemption/ Subscription Fees	<p>The primary market is the market on which shares are issued and/or redeemed by the Merging Sub-Funds. The primary market is only relevant for the authorised participants of those classes of the Merging Sub-Funds.</p> <p>The secondary market is the market on which the shares can be purchased and/or sold directly on the relevant stock exchanges. The Merging Sub-Funds will not charge directly any purchase or sale fee in relation to the purchase or sale of the classes on any exchange where they are listed. However, market intermediaries, stock exchanges or paying agents may charge broker fees or other types of fees. The Merging Sub-Funds do not receive these fees and have no control over these fees.</p>	
French Plan d'Epargne Actions (PEA)	Not Eligible	
German Tax	As defined in the German Investment Funds Tax Act (InvStG) ("GITA") the Absorbed Sub-Fund is designed to meet the criteria of "equity funds". The Absorbed Sub-Fund will hold baskets of financial securities eligible for the equity ratio within the meaning of GITA which will represent at least 60% of its net assets, under normal market conditions ("Minimum Equity Ratio").	As defined in the German Investment Funds Tax Act (InvStG) ("GITA") the Receiving Sub-Fund is designed to meet the criteria of "equity funds". The Receiving Sub-Fund will hold baskets of financial securities eligible for the equity ratio within the meaning of InvStG which will represent at least 55% of its net assets, under normal market conditions ("Minimum Equity Ratio").
Financial Year and Report	October 1st to September 30th	January 1st to December 31st
Auditor	PricewaterhouseCoopers, <i>Société coopérative</i>	PricewaterhouseCoopers
Depository	Caceis Bank, Luxembourg Branch	HSBC Continental Europe
Administrative Agent	Caceis Bank, Luxembourg Branch	HSBC Securities Services (Ireland) DAC
Registrar, Transfer Agent, And Paying Agent	Caceis Bank, Luxembourg Branch	HSBC Securities Services (Ireland) DAC

APPENDIX II
Comparison of the Features of the Merging Share Class(es) of the Absorbed Sub-Fund
and the Corresponding Receiving Share Class(es) of the Receiving Sub-Fund

Absorbed Sub-Fund								Receiving Sub-Fund							
Share Class	ISIN	Currency	Distribution Policy	Hedged?	Management fees and other administrative or operating costs *	Management Fees (max)*	Admin. Fees (max)*	Share Class	ISIN	Currency	Distribution Policy	Hedged?	Management fees and other administrative or operating costs *	Management Fees (max)*	Admin. fees (max)*
Amundi Prime Global UCITS ETF DR - USD (C)	LU2089238203	USD	Accumulating	No	0.05%	Up to 0.03%	Up to 0.02%	Amundi Prime Global UCITS ETF Acc 1	IE0009DRDY20	USD	Acc	No	0.05%	Up to 0.03%	Up to 0.02%
Amundi Prime Global UCITS ETF DR - USD (D)	LU1931974692	USD	Distributive	No	0.05%	Up to 0.03%	Up to 0.02%	Amundi Prime Global UCITS ETF Dist 1	IE000QIF5N15	USD	Dist	No	0.05%	Up to 0.03%	Up to 0.02%

* Management fees and other administrative or operating costs are the sum of Management Fees (max) and Administration Fees (max). They are as at the latest financial year end (as described in Appendix I) or, for a new share class, estimated based on the expected total of charges.

1 New share class

APPENDIX III
Timeline for the Proposed Merger

Event	Date
Beginning of Redemption/Conversion Period	16 October, 2024
Cut-Off Point	15 November, 2024 at 6.30 pm
Absorbed Sub-Fund Freezing Period	From 15 November, 2024 at 6.30 pm, until 21 November, 2024
Last Valuation Date	21 November, 2024
Merger Effective Date**	22 November, 2024*

* or such other time and date as may be determined by the Boards and notified to shareholders in the Absorbed Sub-Fund in writing, upon (i) approval of the Merger by the *Commission de Surveillance du Secteur Financier* (CSSF) and the Central Bank of Ireland (“CBI”), (ii) completion of the thirty (30) calendar days prior notice period and, as applicable, additional five (5) working days referred to in the body of this document, and (iii) registration of the Receiving Sub-Fund in all jurisdictions where the Absorbed Sub-Fund is distributed or registered for distribution. In the event that the Boards approve a later Merger Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.